

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re FTX Trading Ltd., et al.,

Debtors.

)
) Chapter 11
)
) Case No. 22-11068 (JTD)
) (Jointly Administered)
)

NOTICE OF TRANSFER OF EQUITY INTEREST

Transferee hereby gives evidence and notice of the transfer of the equity interest referenced in this evidence and notice.

SPACE WALNUT, LTD.

THOMA BRAVO GROWTH FUND A, L.P.

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Name and Address where notices to transferors should be sent:

c/o Crowell & Moring LLP
375 9th Ave, 44th Floor
New York, NY 10001
Attention: Timothy Lin
Email 1: tlin@crowell.com
Email 2: FTX@kingstreet.com

c/o Thoma Bravo, LP
110 N. Wacker Drive
32nd Floor
Chicago, IL 60606
Attn: Scott Conquest, Adam McIntosh
Email: growth.operations@thomabravo.com

With a copy (which shall not constitute notice) to:

Kirkland & Ellis LLP
333 W. Wolf Point Plaza
Chicago, IL 60654
Attention: Jon-Micheal Wheat, P.C.
Email: jwheat@kirkland.com

Type and Amount of Interest Transferred:

FTX Series A Preferred -0-	FTX Series B Preferred 1,754,081 shares	FTX Series B-1 Preferred -0-	FTX Series C Preferred -0-
FTX Common -0-	WRS Series A Preferred 1,534,702 shares	WRS Class A Common 6,073,500 shares	WRS Class B Common -0-

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee:

SPACE WALNUT, LTD.

By: 
 Name: Timothy Lin
 Title: Authorized Signatory

Transferor:

THOMA BRAVO GROWTH FUND A, L.P.

By: Thoma Bravo Growth Partners, L.P.
 Its: General Partner

By: Thoma Bravo Growth UGP, LLC
 Its: General Partner

By: Thoma Bravo UGP, LLC
 Its: Managing Member

By: _____
 Name: Robert Sayle
 Title: Authorized Signatory

Type and Amount of Interest Transferred:

FTX Series A Preferred -0-	FTX Series B Preferred 1,754,081 shares	FTX Series B-1 Preferred -0-	FTX Series C Preferred -0-
FTX Common -0-	WRS Series A Preferred 1,534,702 shares	WRS Class A Common 6,073,500 shares	WRS Class B Common -0-

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee:

SPACE WALNUT, LTD.

By: _____
Name: Timothy Lin
Title: Authorized Signatory


Transferor:

THOMA BRAVO GROWTH FUND A, L.P.

By: Thoma Bravo Growth Partners, L.P.
Its: General Partner

By: Thoma Bravo Growth UGP, LLC
Its: General Partner

By: Thoma Bravo UGP, LLC
Its: Managing Member

By:  _____
Name: Robert Sayle
Title: Authorized Signatory